

## Wire Transfer Instructions for Gifts of Stock

Please contact Alysse Szur, Donor Database Manager at the Philadelphia Education Fund to let her know the date of transfer, name of the stock, and number of shares you are wiring. She may be reached at 215-665-1400 ext. 3311 or by email at [aszur@philaedfund.org](mailto:aszur@philaedfund.org).

### **Gifts of stock to the Philadelphia Education Fund may be wired to:**

Munera Group  
Attn: Keith Munera, CFP  
Managing Director and Financial Advisor  
Morgan Stanley Wealth Management  
899 Cassatt Road, Suite 100  
Berwyn, PA 19312

Phone: +1 610 408-1909  
Fax: +1 484 595-7162  
[keith.munera@morganstanley.com](mailto:keith.munera@morganstanley.com)

Taxpayer ID: #22-2567982  
DTC #: 0015  
FBO: Philadelphia Education Fund  
Acct #: 736-039016

### **Gifts of stock to Philadelphia Scholars may be wired to:**

Vanguard Funds  
IAM Operations  
P.O. Box 1107, MS242  
Valley Forge, PA 19482

Client Service Team: (800) 992-8327

Taxpayer ID: #22-2567982  
DTC #: 0062  
Acct #: 82850449/Philadelphia Scholars c/o Philadelphia Education Fund